

■ **Ones to Watch** Banking/Wealth Management



**PAUL  
ANNUNZIATO**



**KATHERINE DEAN**

## **Paul Annunziato**

**Senior Vice President, Financial Advisor  
Morgan Stanley Wealth Management**

Paul Annunziato was recently named to Morgan Stanley's Master's Club, an elite group of the firm's top financial advisors, in recognition of his consistent creativity and excellence in serving clients. Based in Jericho, Annunziato is a senior vice president, financial advisor, certified financial planner and family wealth advisor in Morgan Stanley's wealth management office, which he joined a dozen years ago. He holds a bachelor's degree from Rochester Institute of Technology as well as an international business degree from Sheffield Polytechnic in the United Kingdom.



**DANIEL FORD**



**SCOTT FORD**

## **Katherine Dean**

**Managing Director of Operations  
Opal Wealth Advisors**

A certified financial planner, Katherine Dean is managing director of operations at Opal Wealth Advisors in Jericho. She previously founded Living Your Worth, a women's empowerment and coaching organization. Prior to that, Dean was a group director at Morgan Stanley, where she managed the operations team, and she also held relationship manager and operations and compliance manager positions at various firms. Dean, who holds a Master of Business Administration from Long Island University, was recently tapped by Girls Inc. of Long Island in Deer Park to serve as co-chair of its board.



**DEBRA KAMINSKI**



**HOWARD  
WALTUCH**